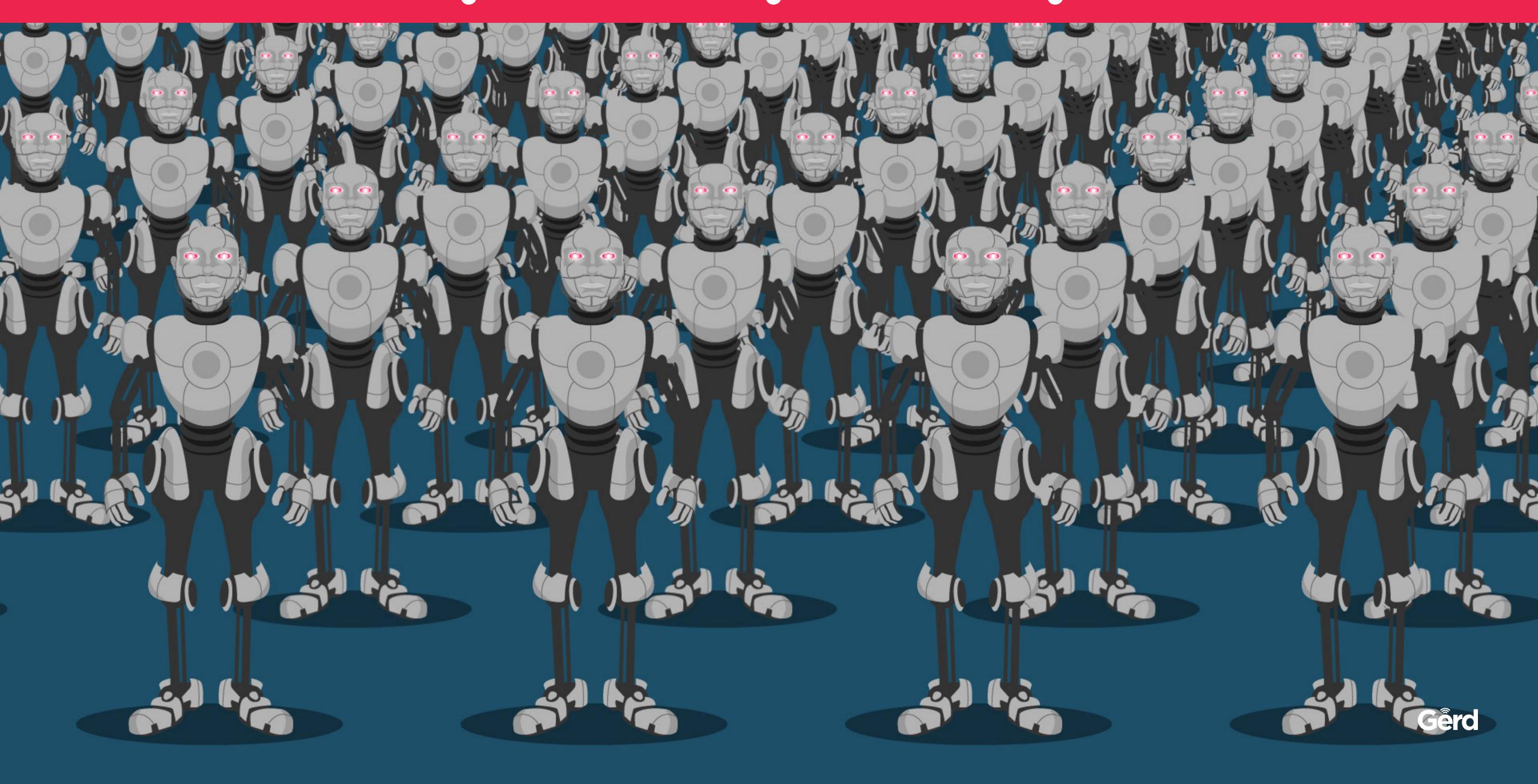


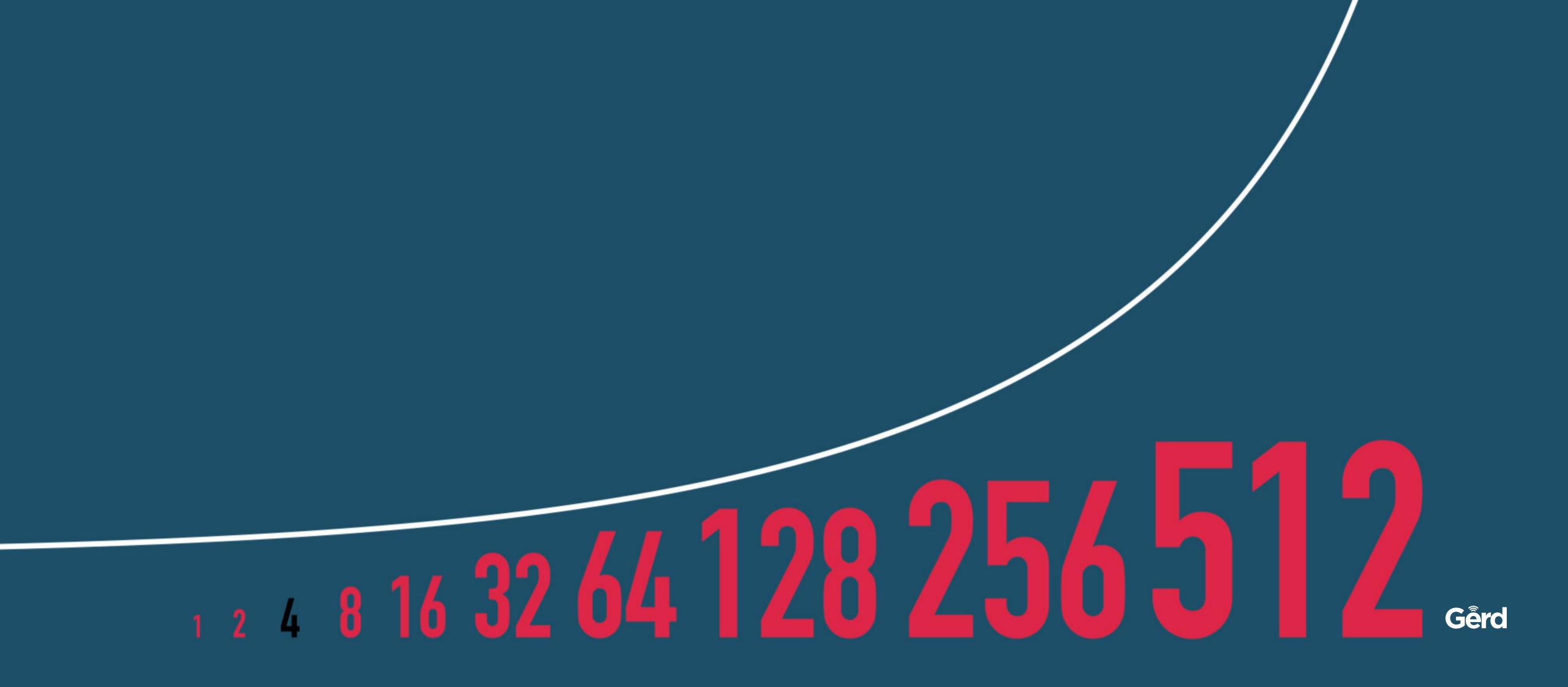
Humanity will change more in the next 20 years than in the previous 300 years!



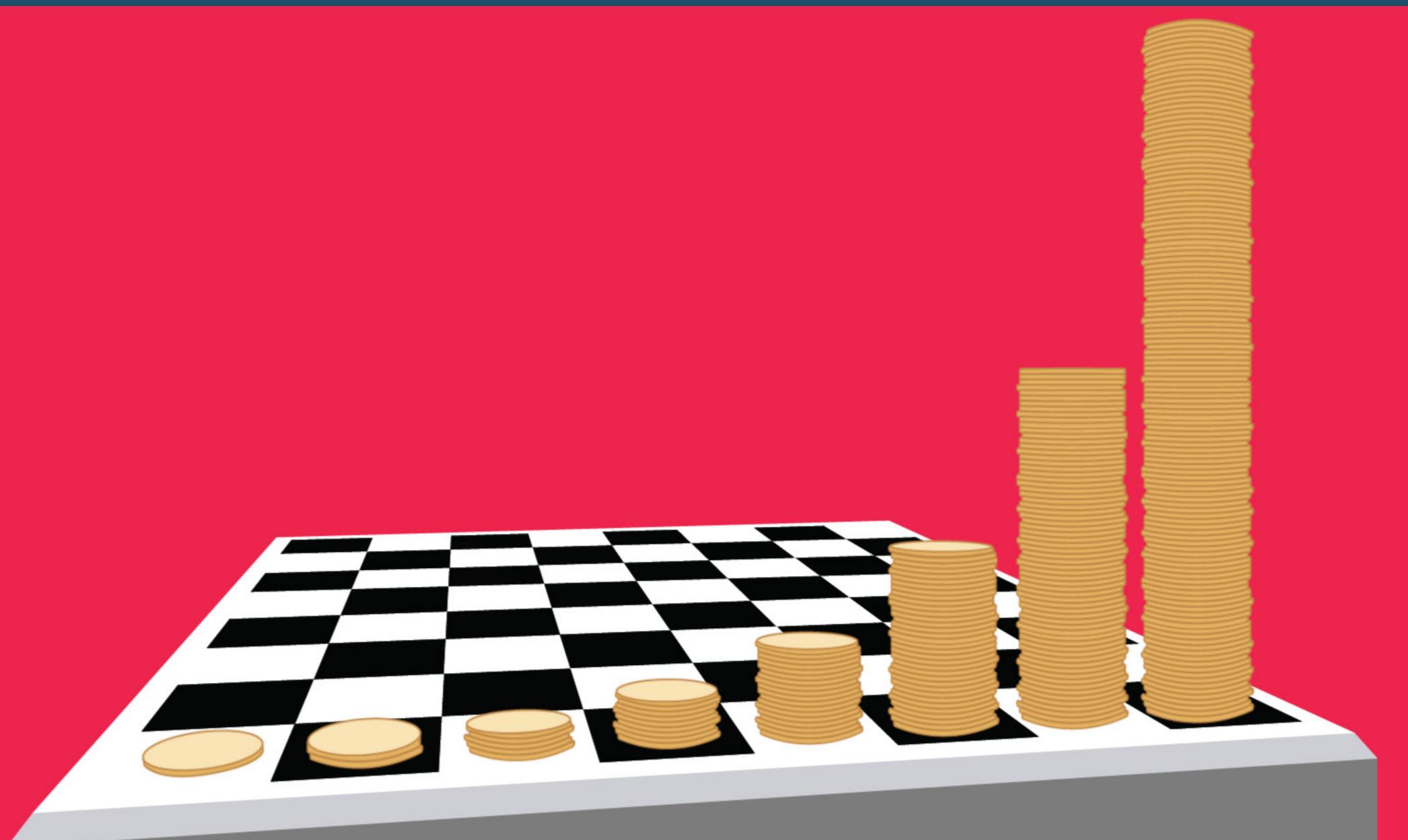
Science fiction is becoming science fact: imagination and forsight are now mission-critical



How will your business change? Gradually, then suddenly!



Business as usual is dead. Welcome to exponential times!



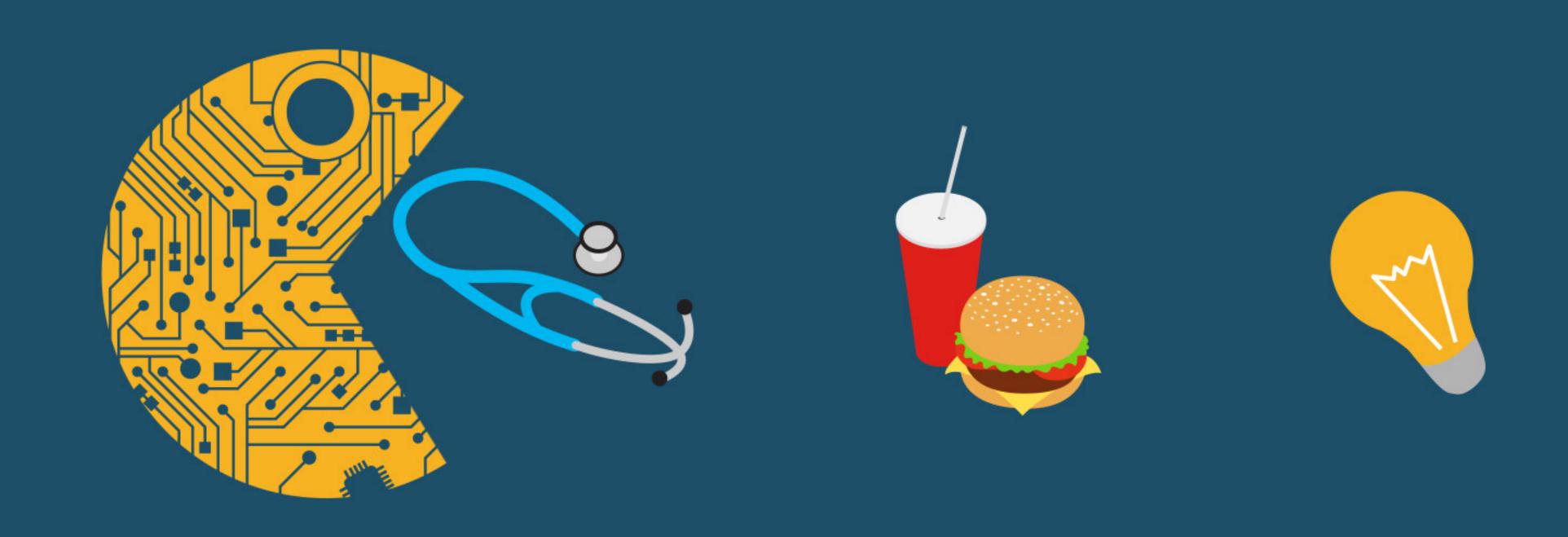
The future is exponential, combinatorial and interdependent

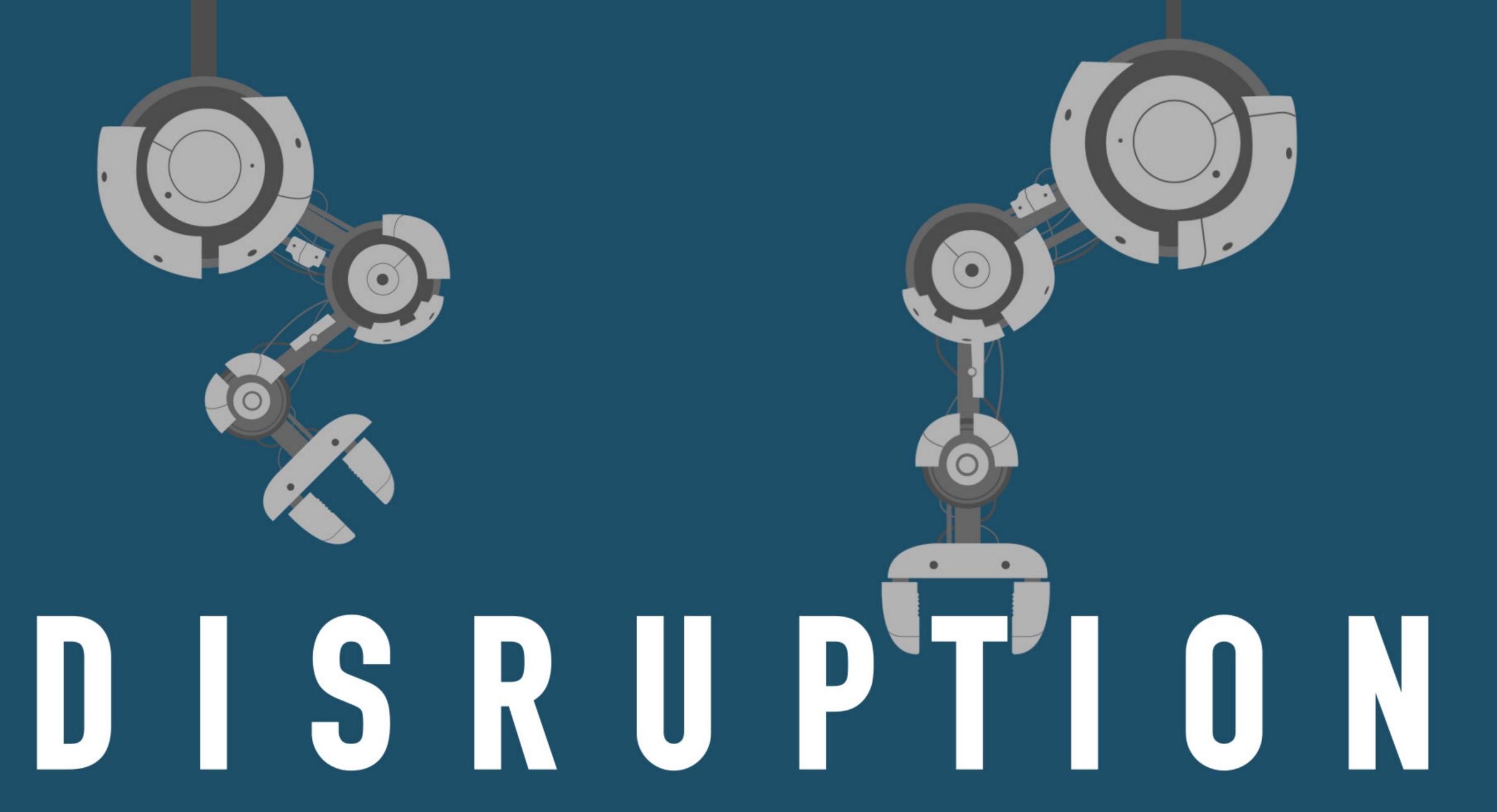


A tsunami of disruption

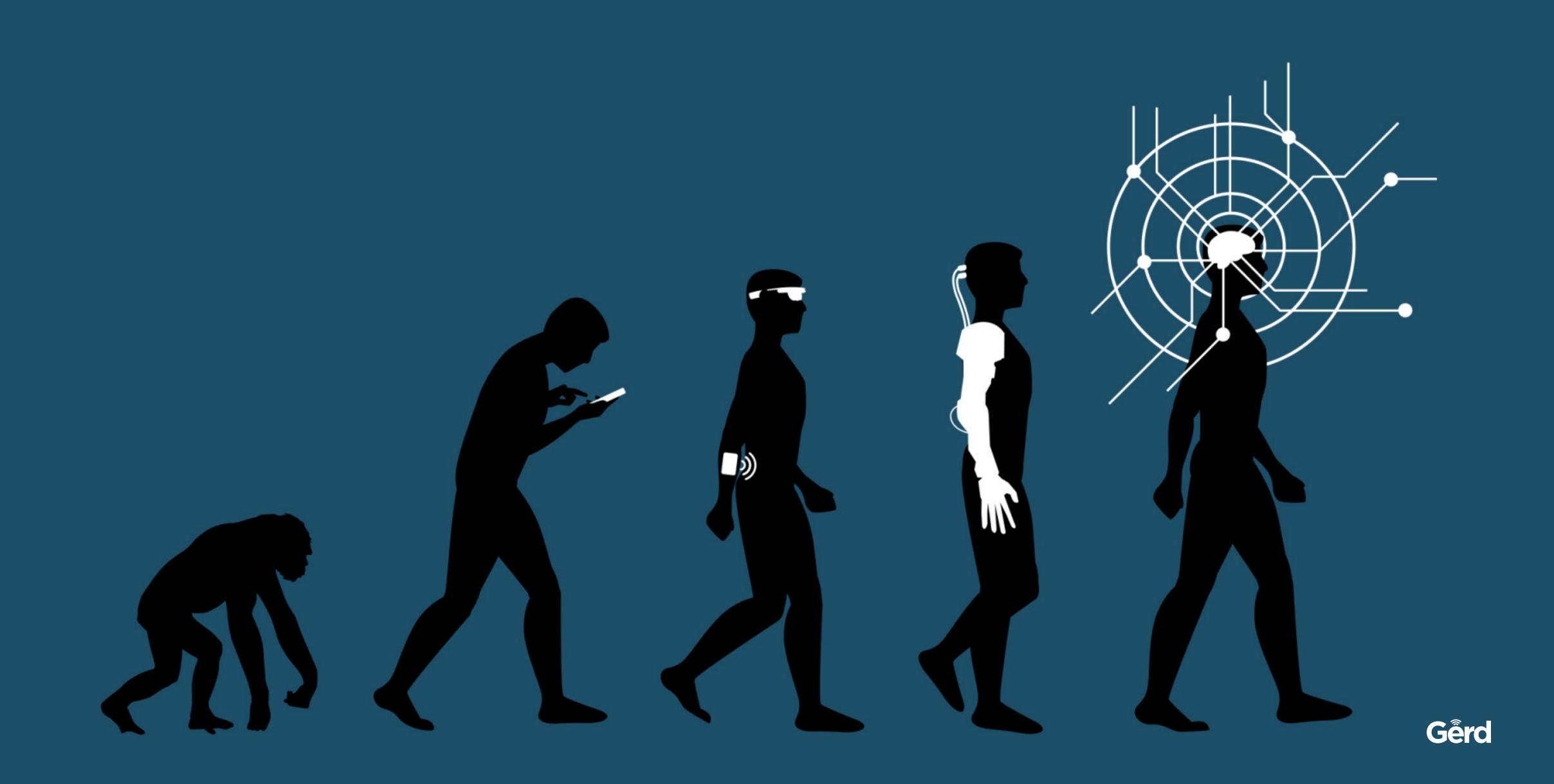


Software is eating the world

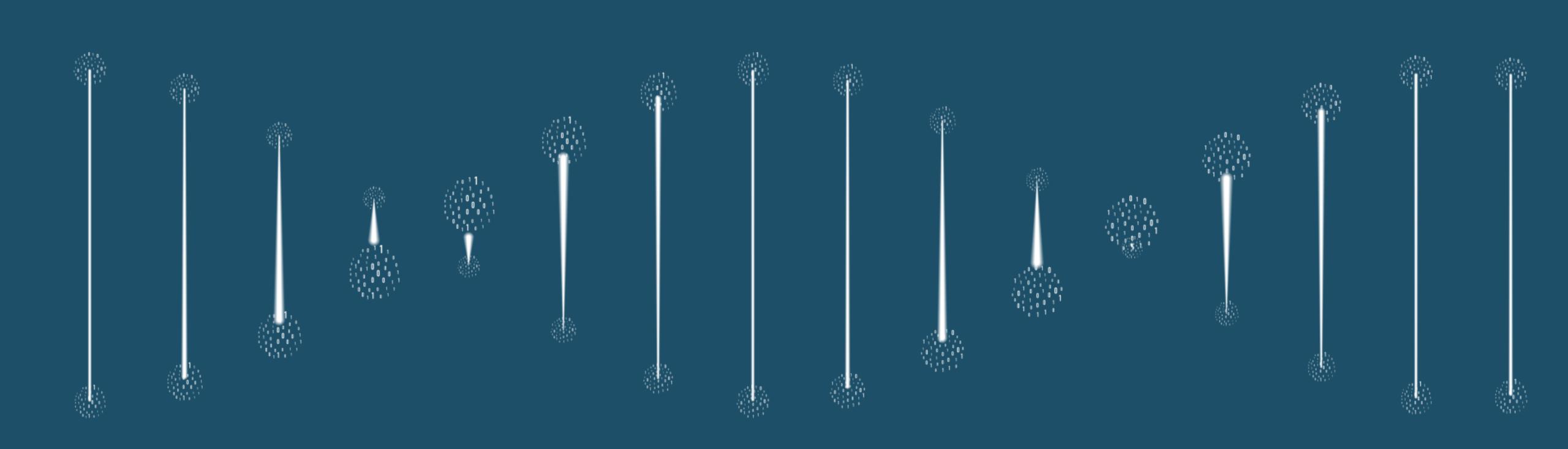




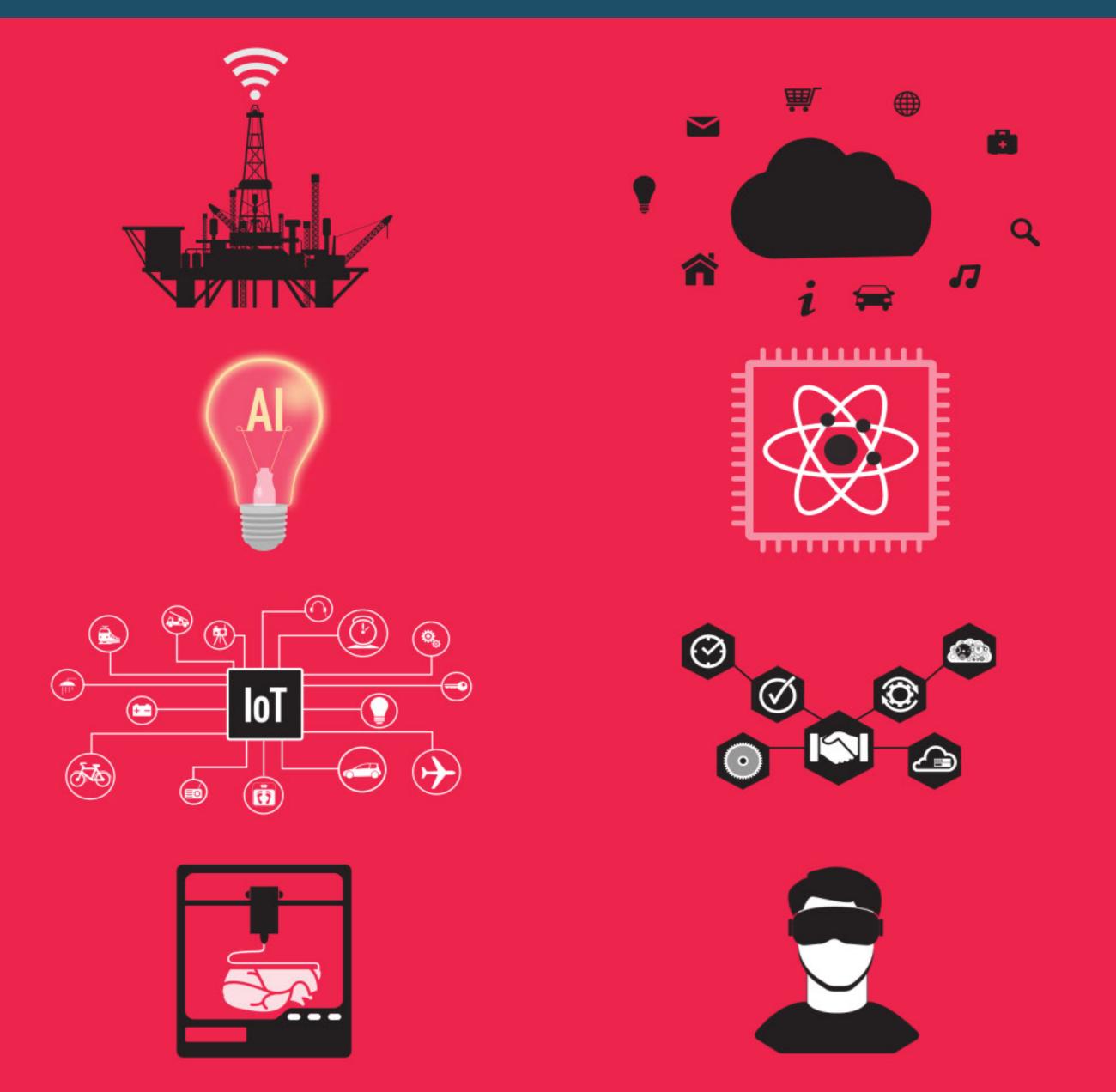
For the first time im human history technology is going inside of us...



...achieving the complete convergence of technology and biology



The 8 game changers



Megashifts: digital transformation means a lot more than "digitization"



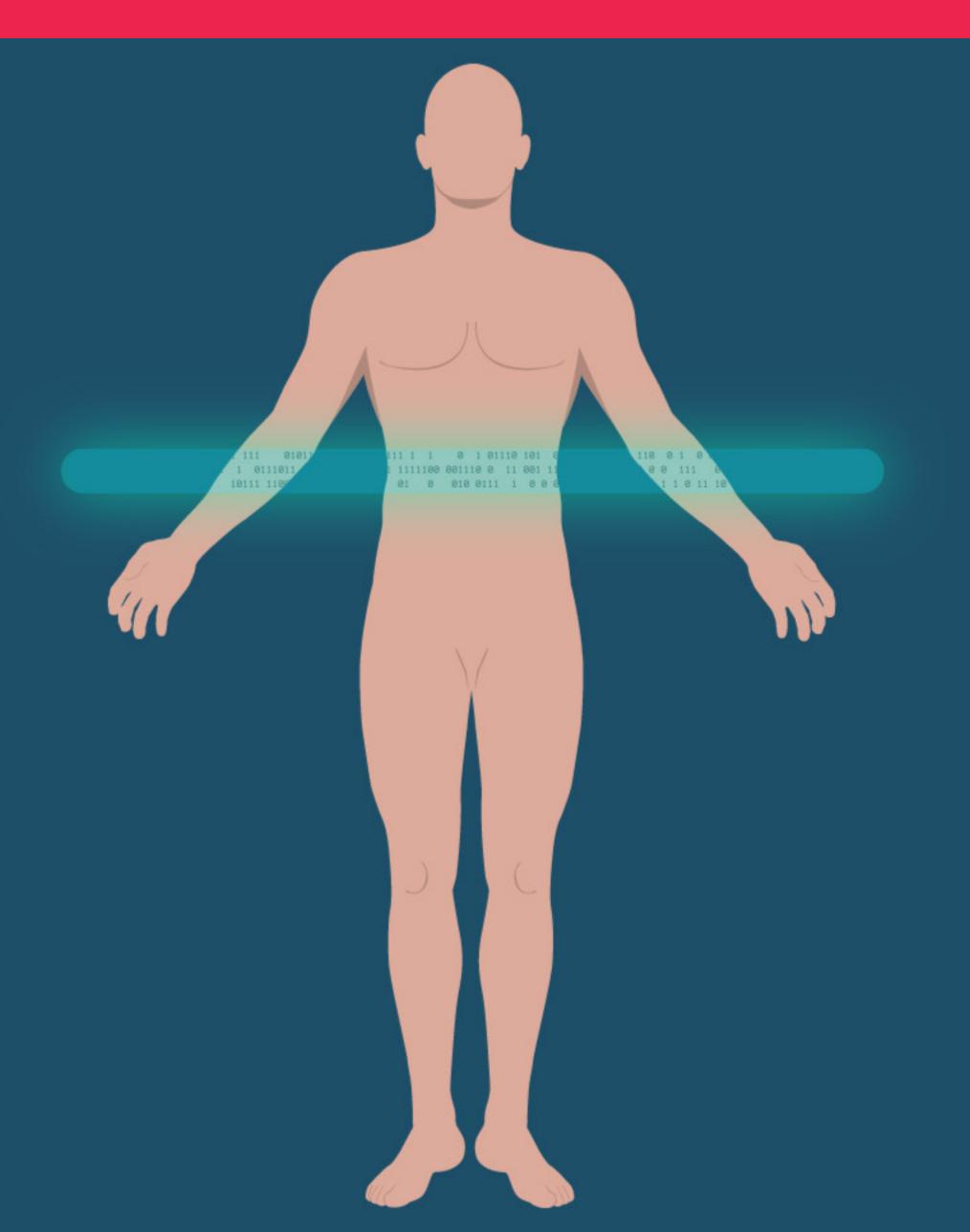
Gerd

RANK	COMPANY	REGION	CURRENT MARKET VALUE (\$B)
1	Apple	USA	\$964
2	Amazon	USA	783
3	Microsoft	USA	753
4	Google / Alphabet	USA	739
5	Facebook	USA	538
6	Alibaba	China	509
7	Tencent	China	483
8	Netflix	USA	152
9	Ant Financial	China	150
10	eBay + Paypal*	USA	133
11	Booking Holdings	USA	100
12	Salesforce.com	USA	94
13	Baidu	China	84
14	Xiaomi	China	75
15	Uber	USA	72
16	Didi Chuxing	China	56
17	JD.com	China	52
18	Airbnb	USA	31
19	Meituan-Dianping	China	30
20	Toutiao	China	30
TOTAL			\$5,788 KPCB

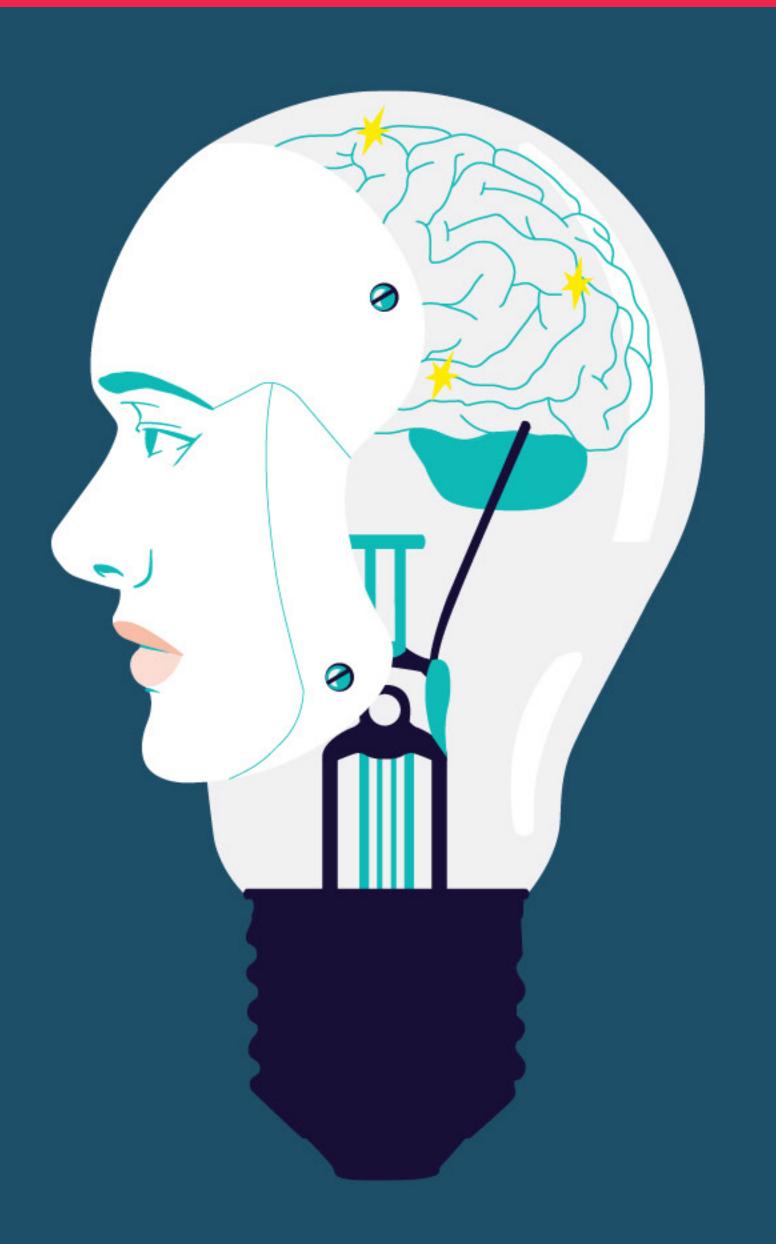
KPCB



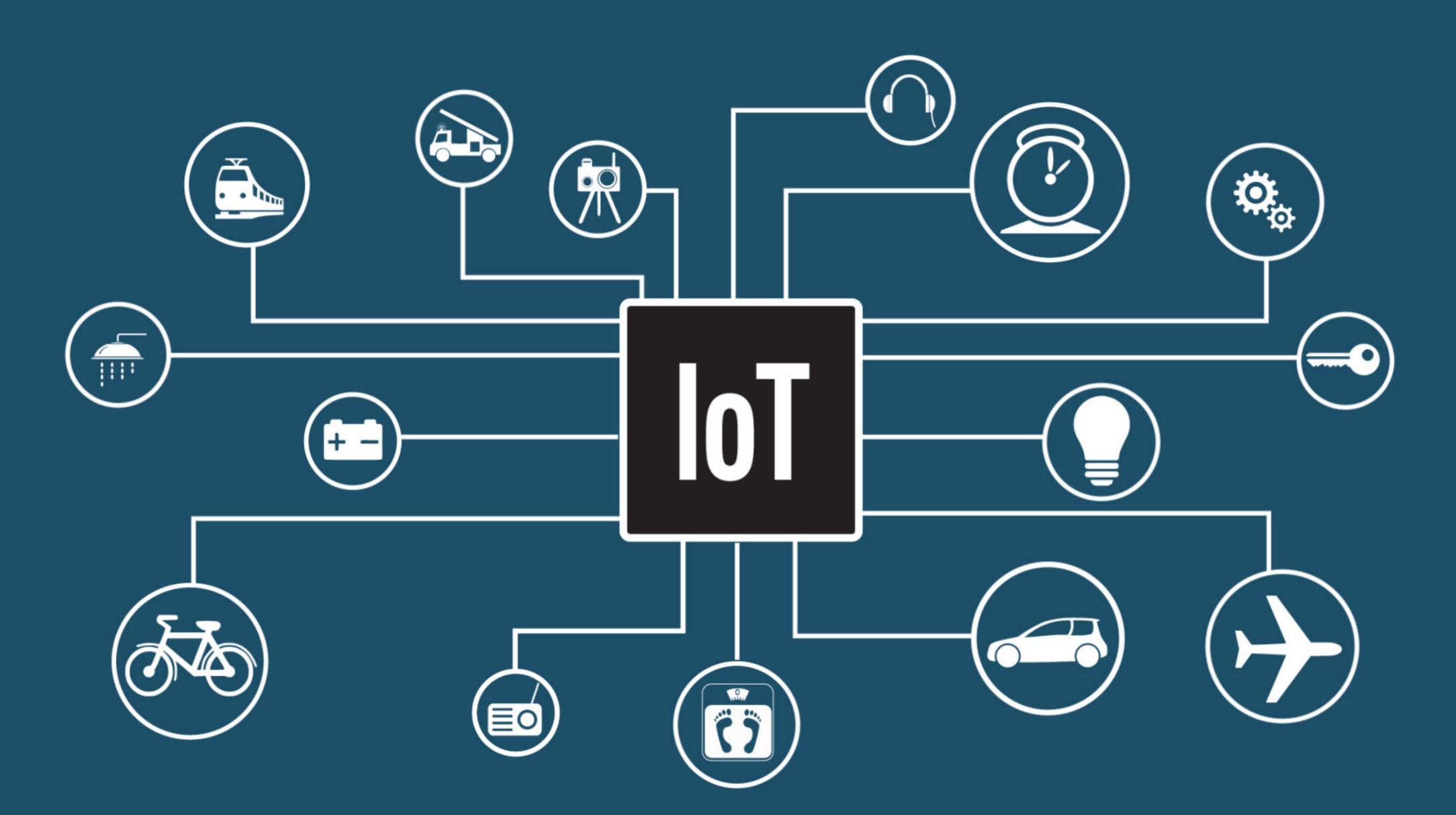
Data is the new oil



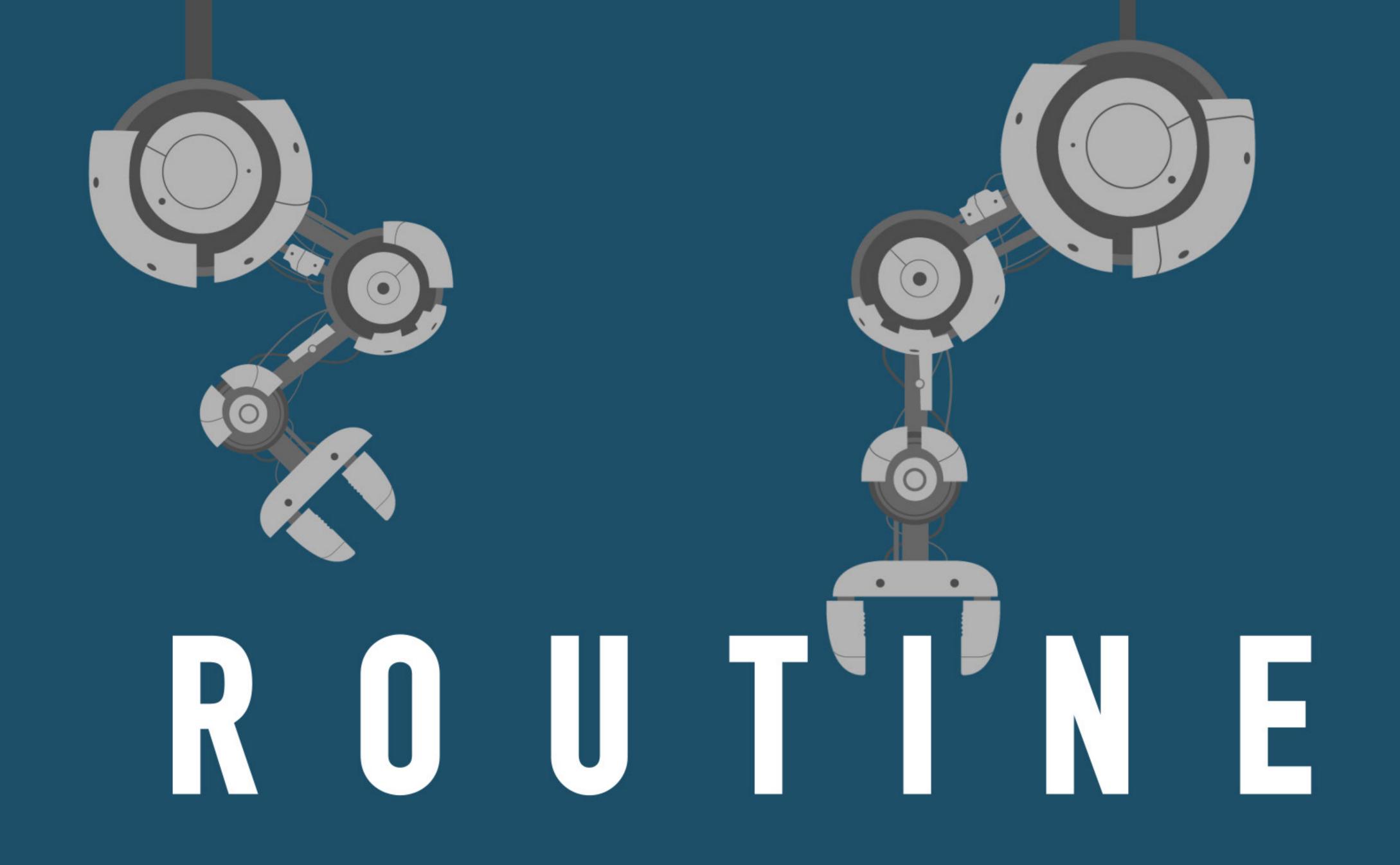
Artificial intelligence is the new electricity

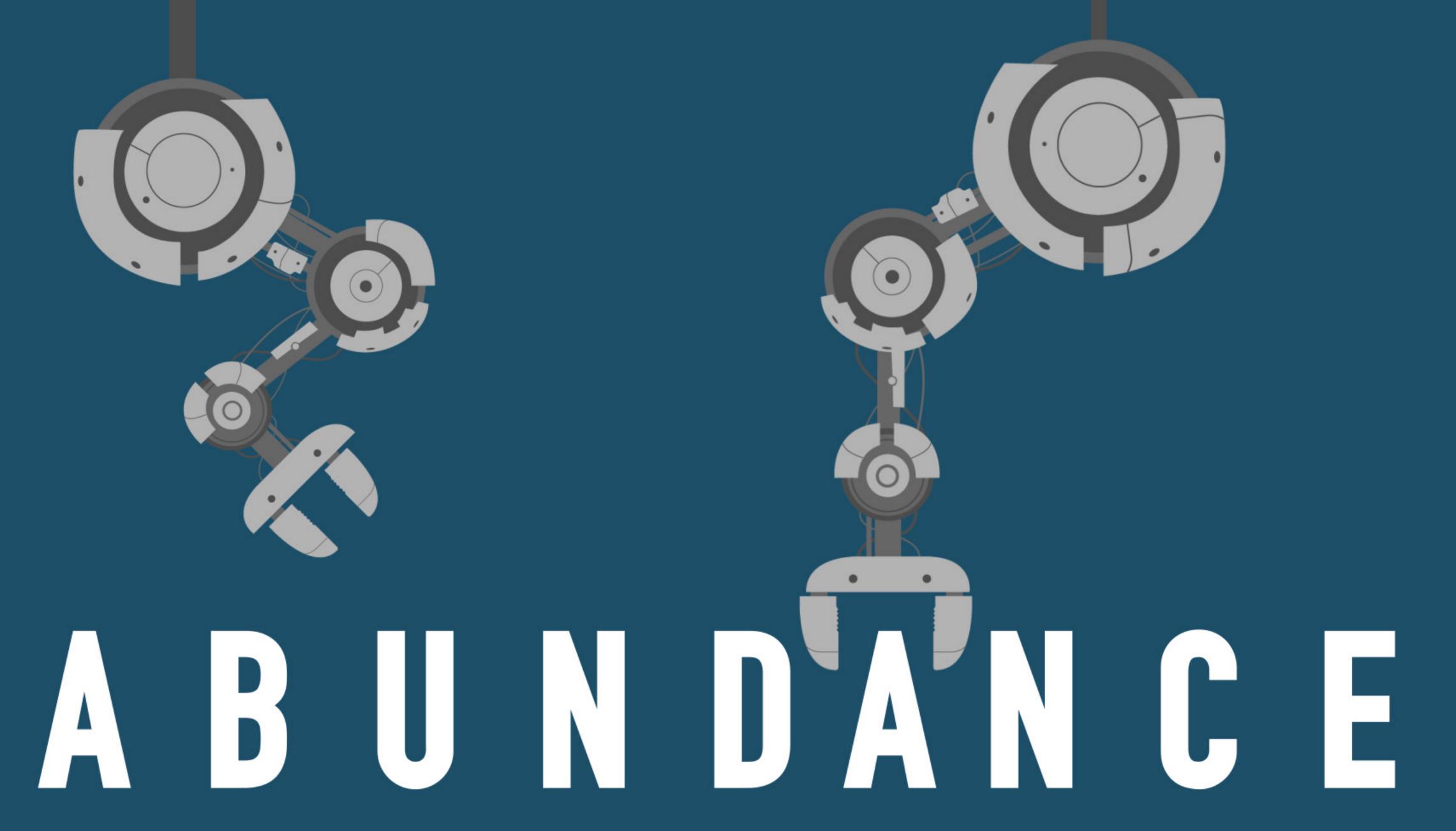


The Internet of Things is the new nervous system

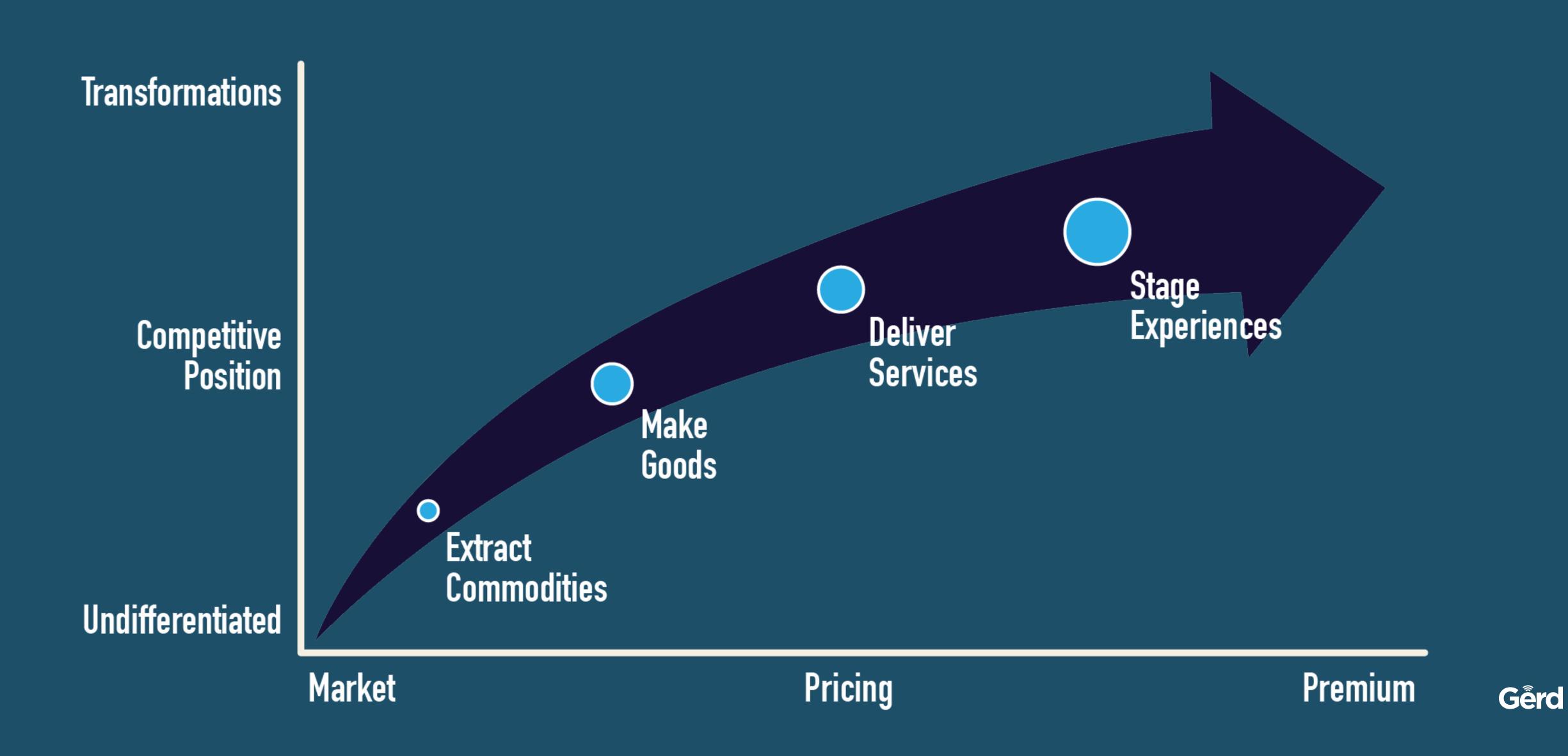


Gerd





Moving towards providing experiences (platformization)



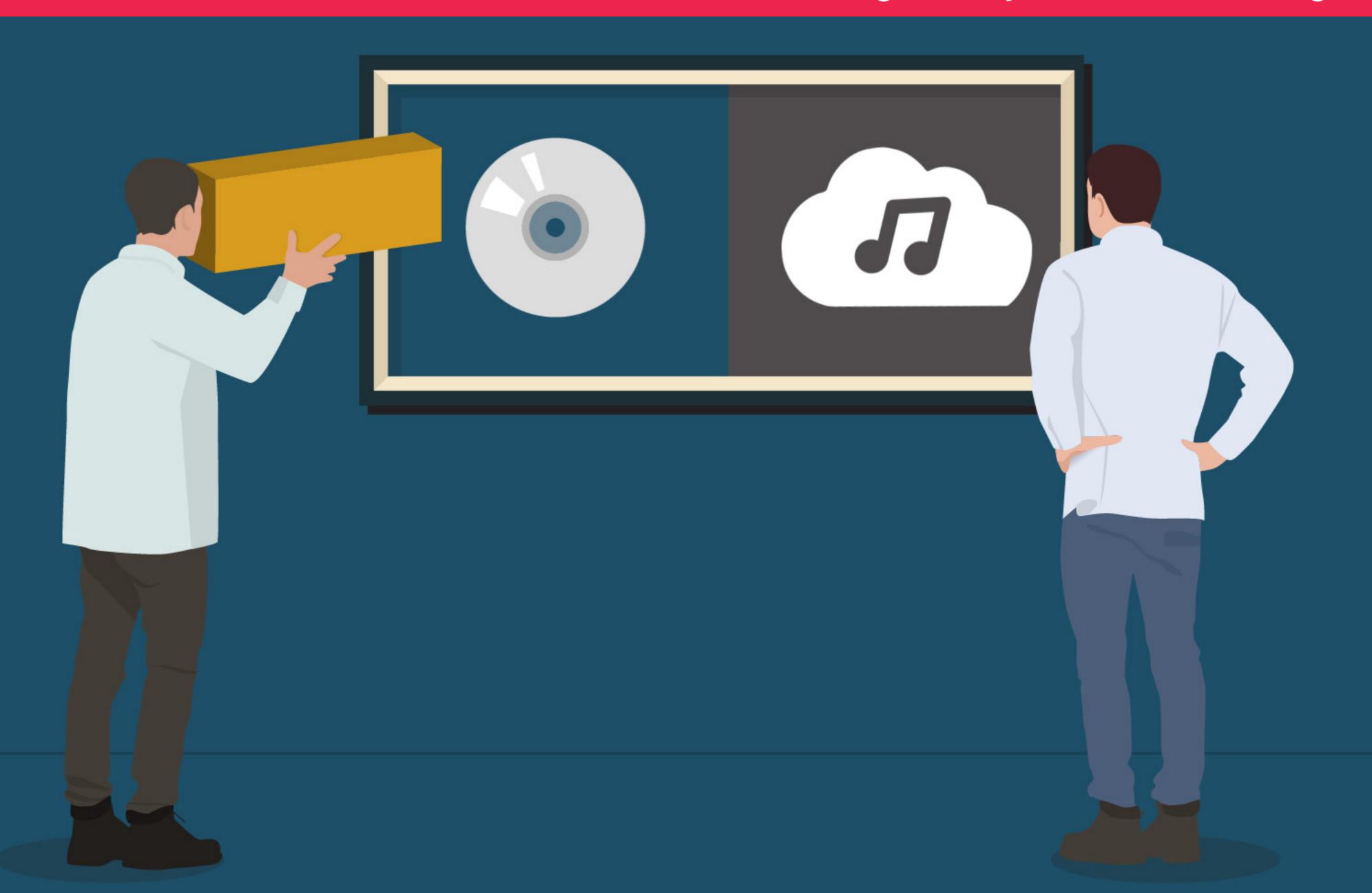


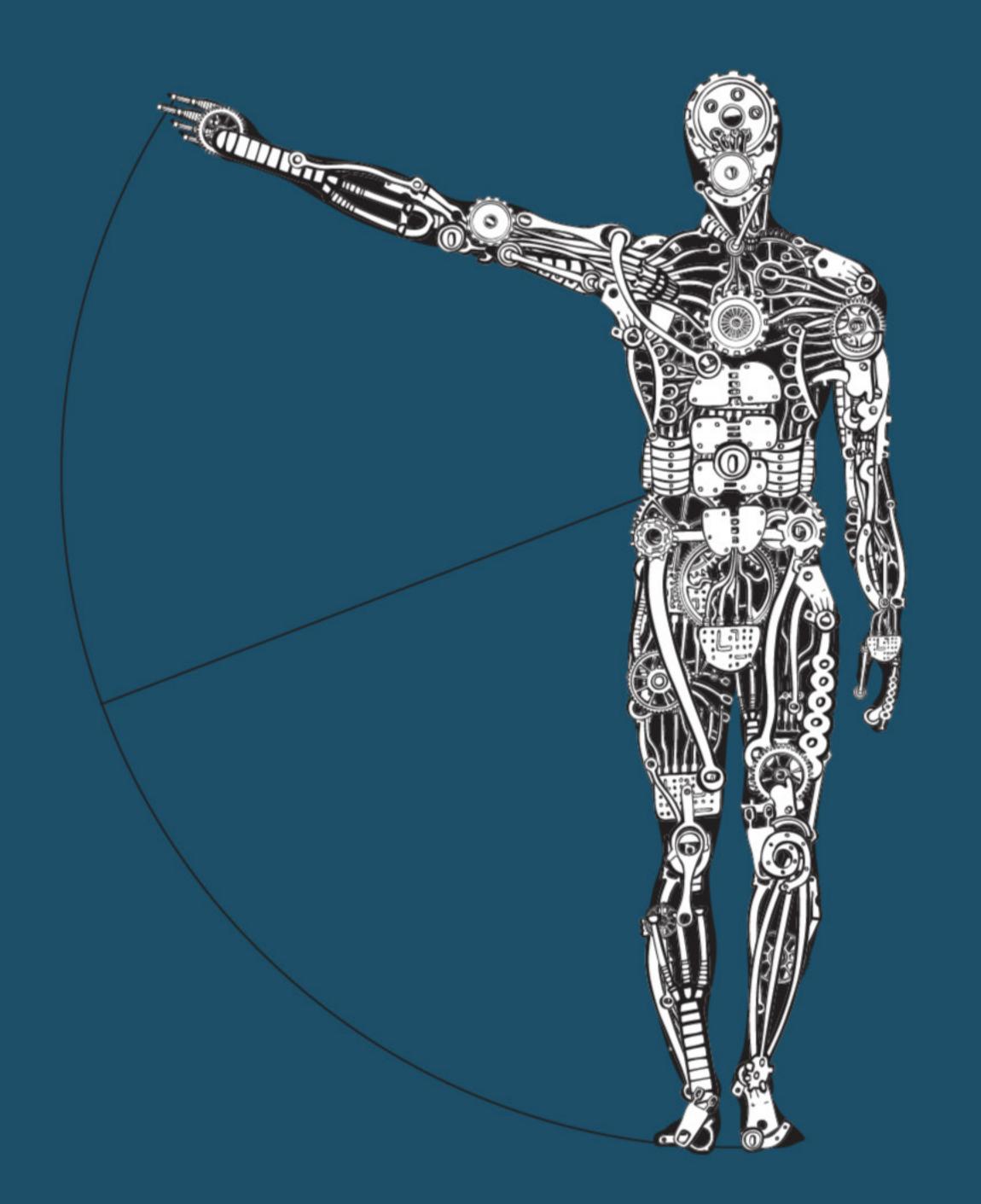


From a focus on efficiency...

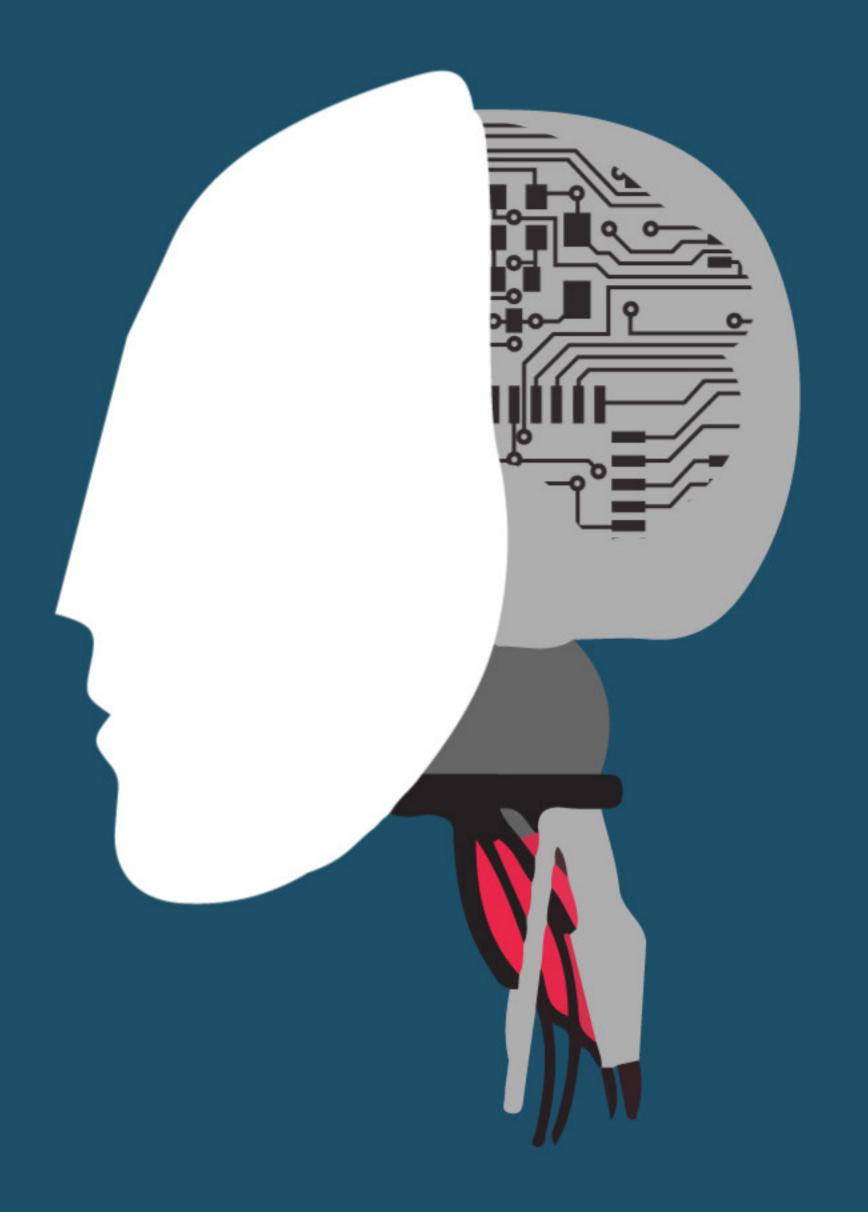


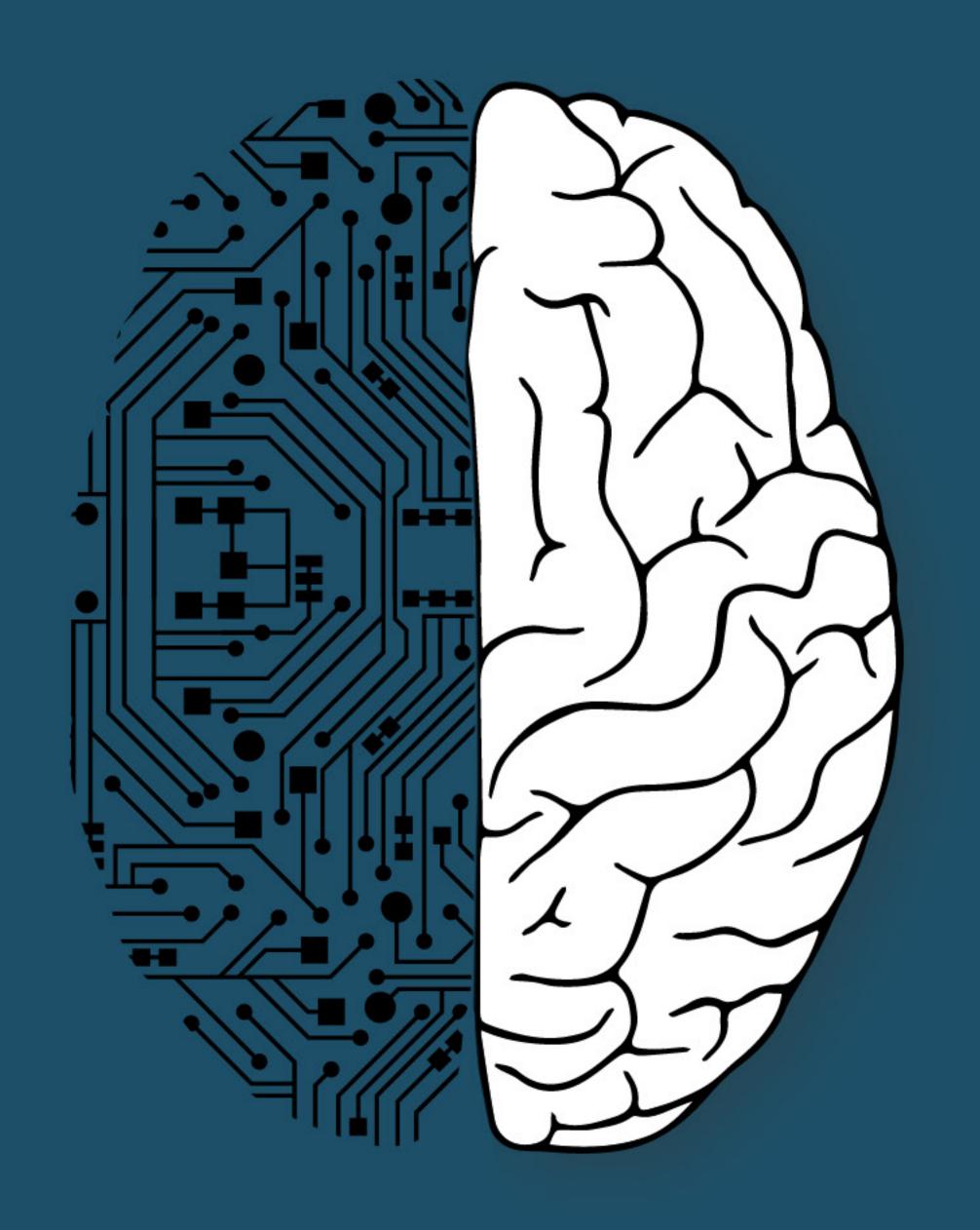
...to a focus on transformation: new things not just better things!



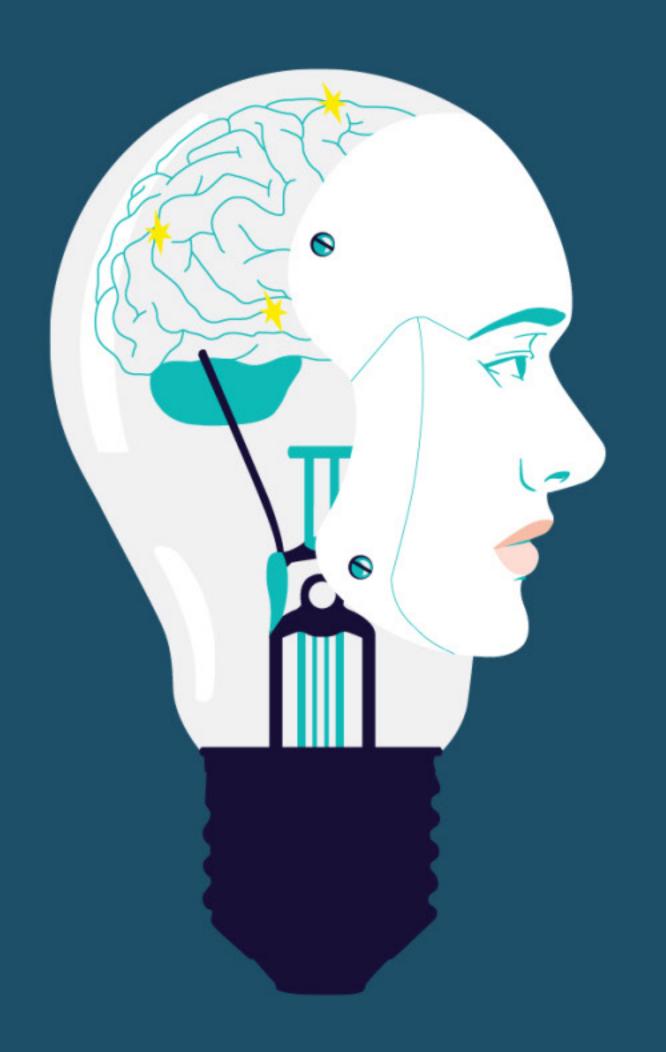




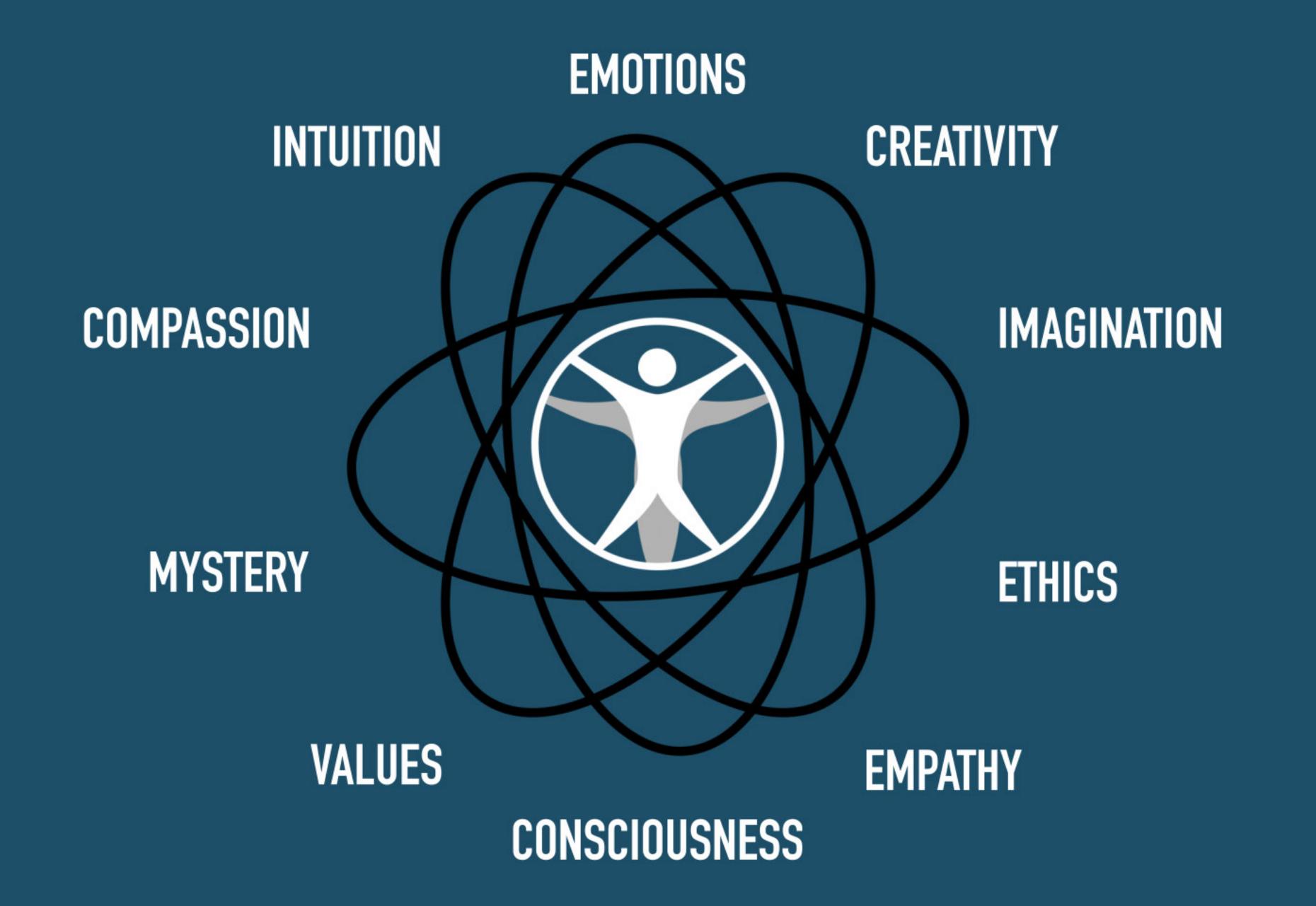


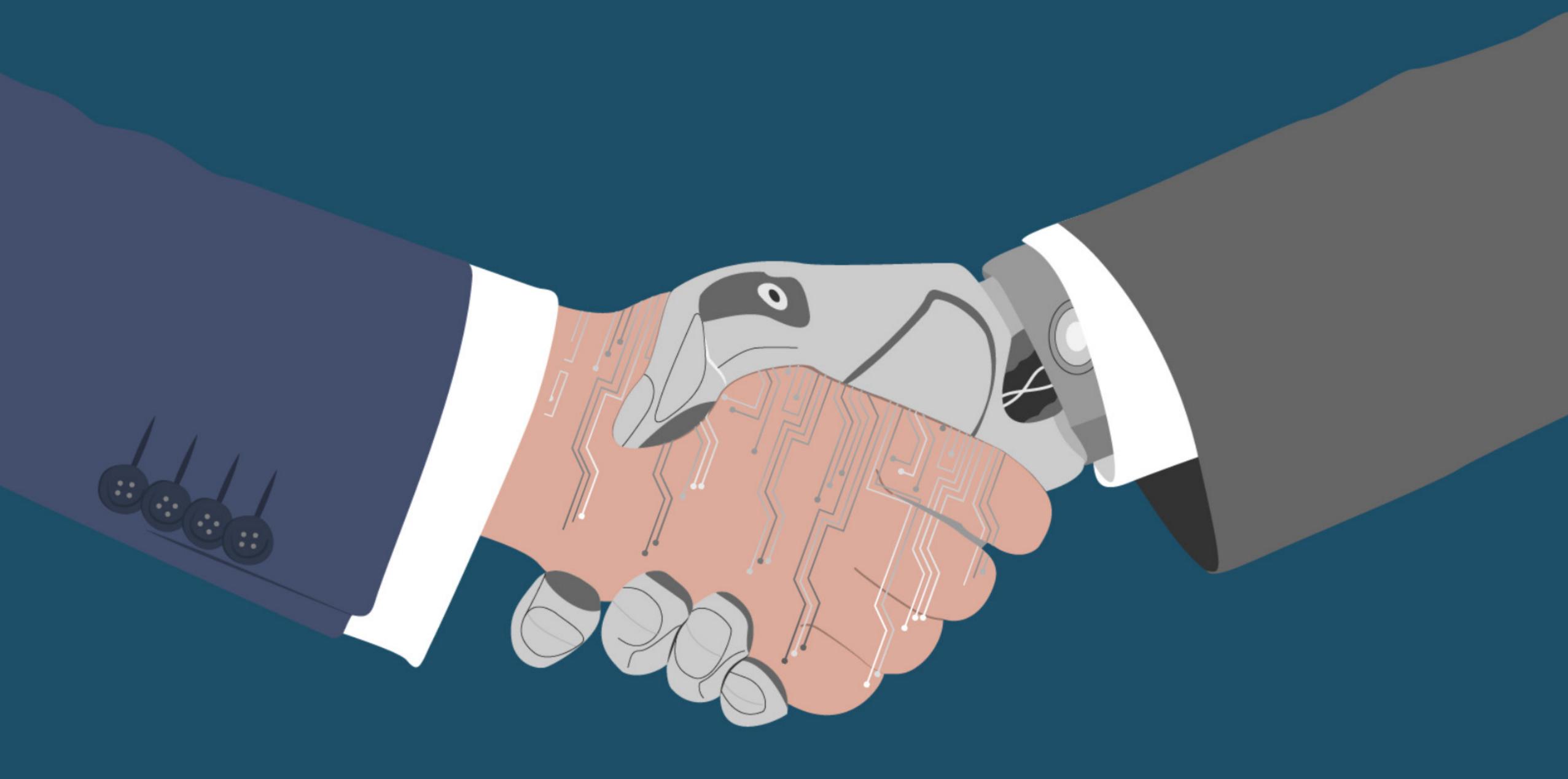


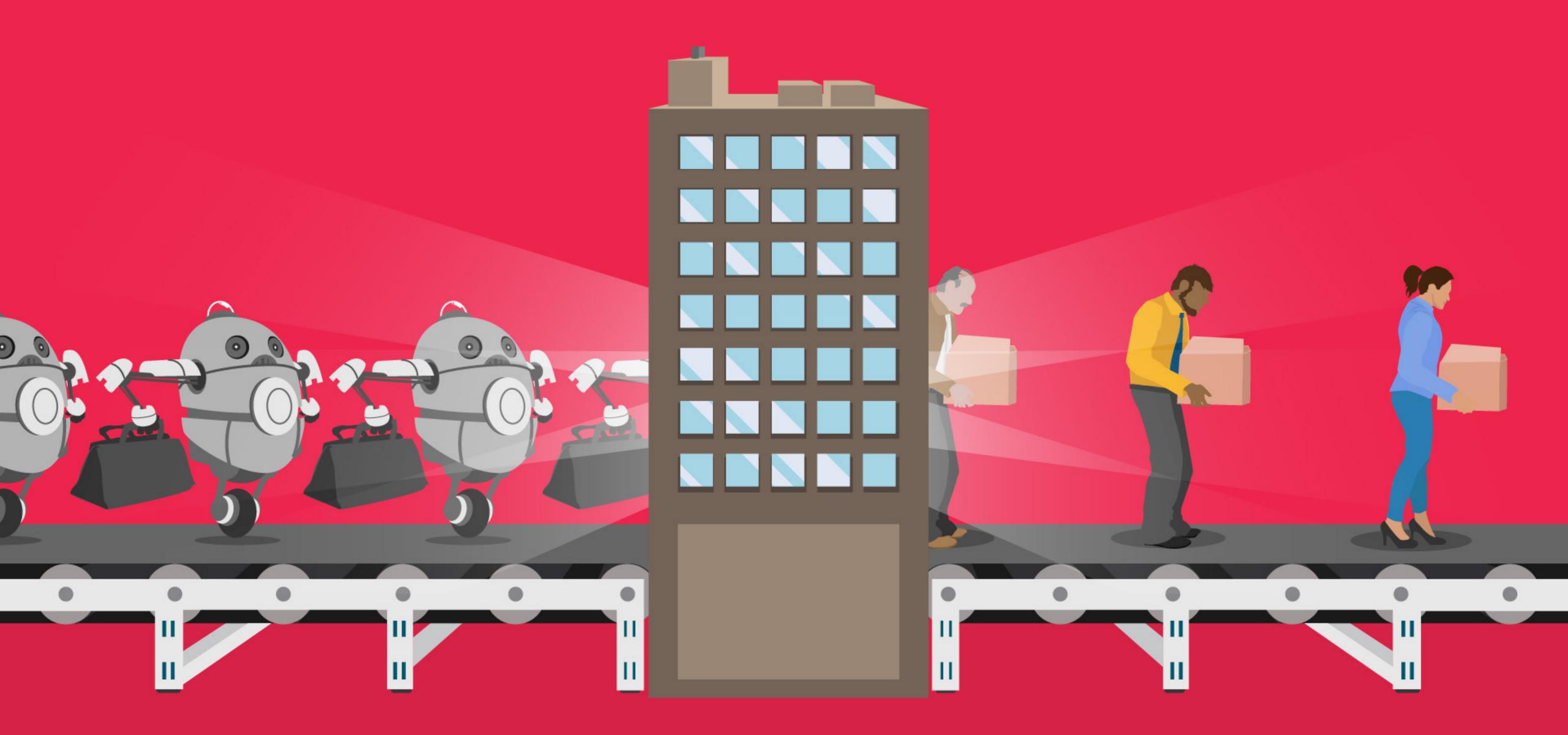
Algorithm Androrithm











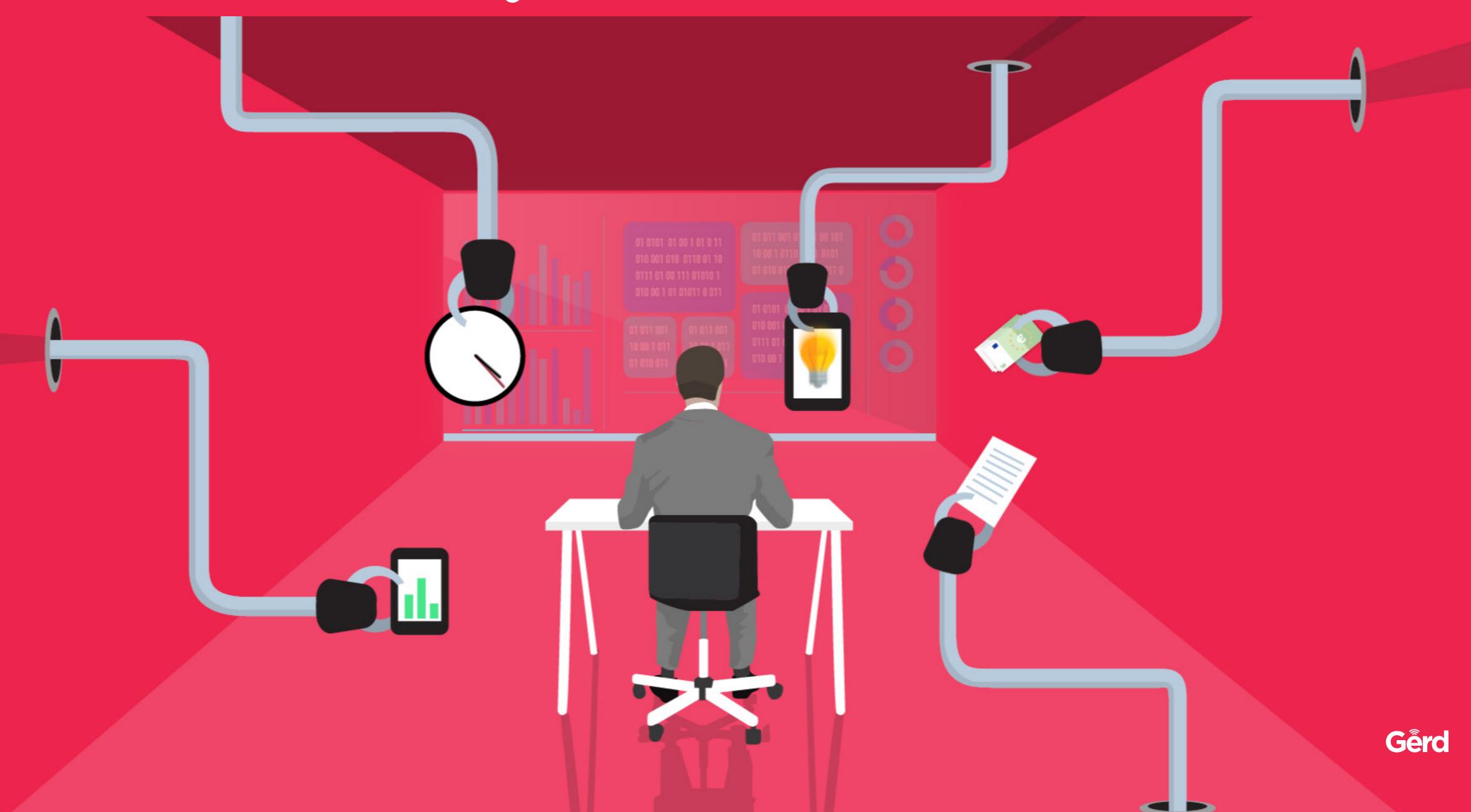


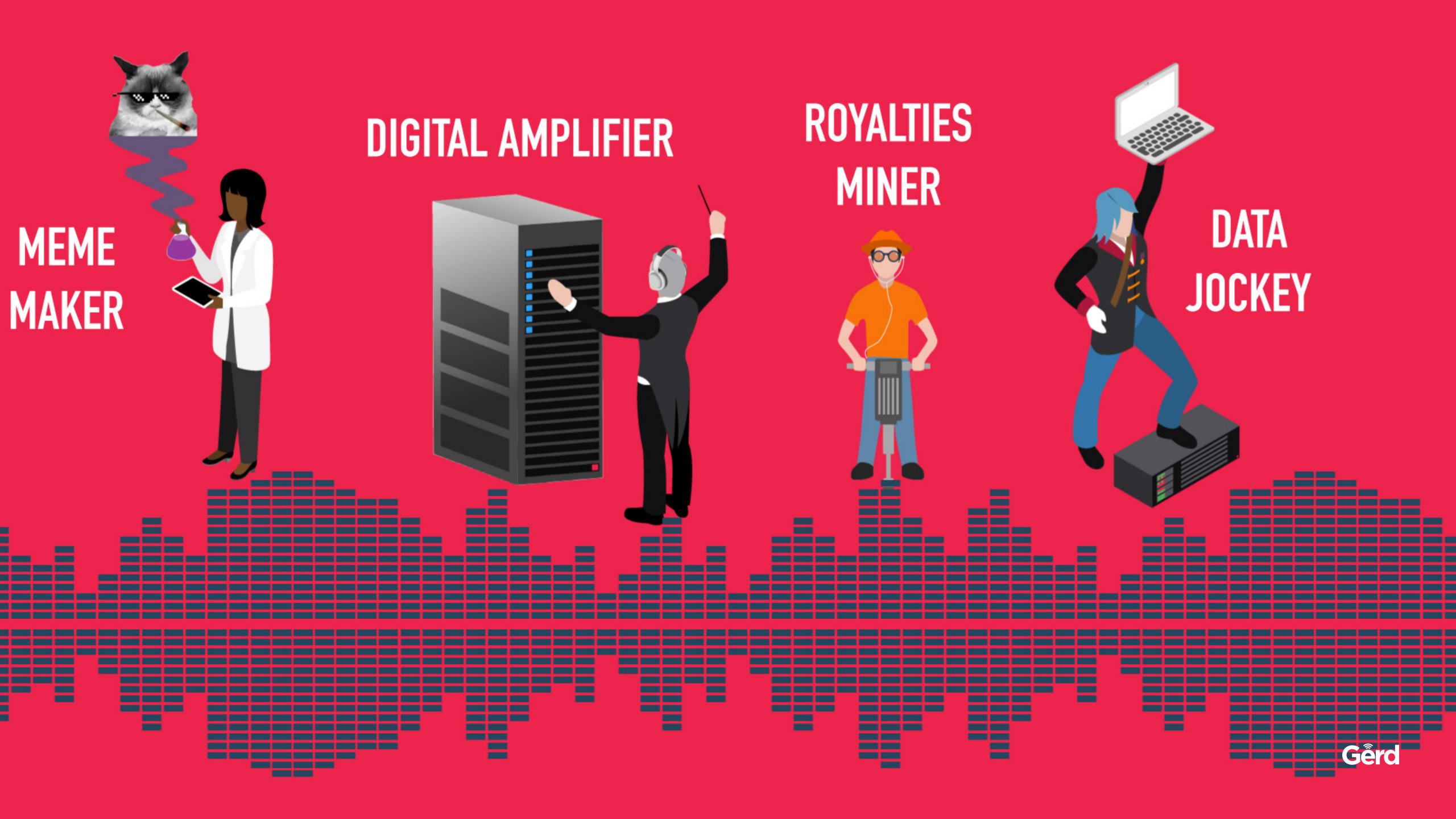


Anything that can be digitized or automated will be...



Working like a robot is not our future





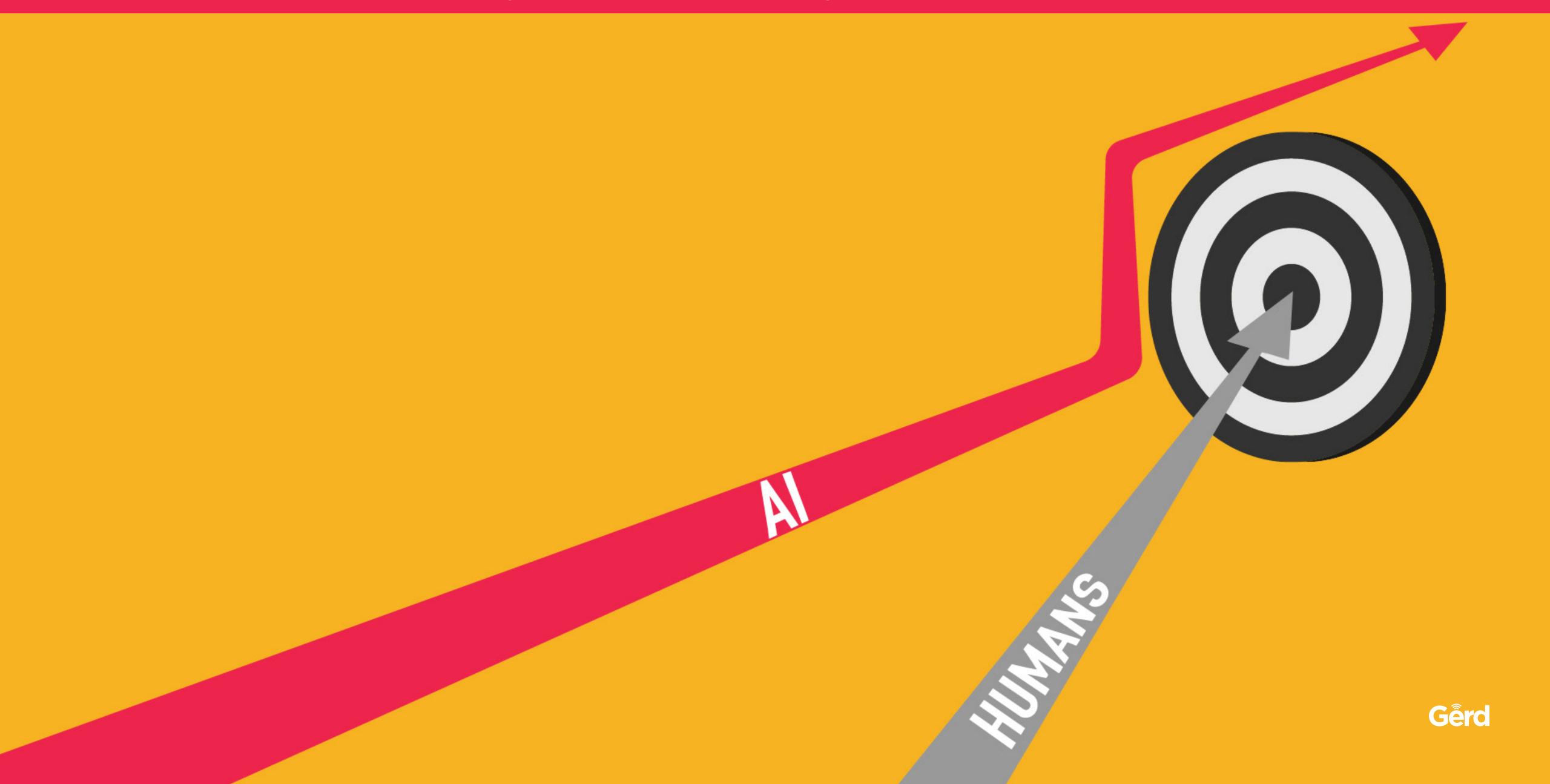
EQ will become equally as important as IQ





Data and Information is not Knowledge* is not Understanding is not Wisdom is not Purpose

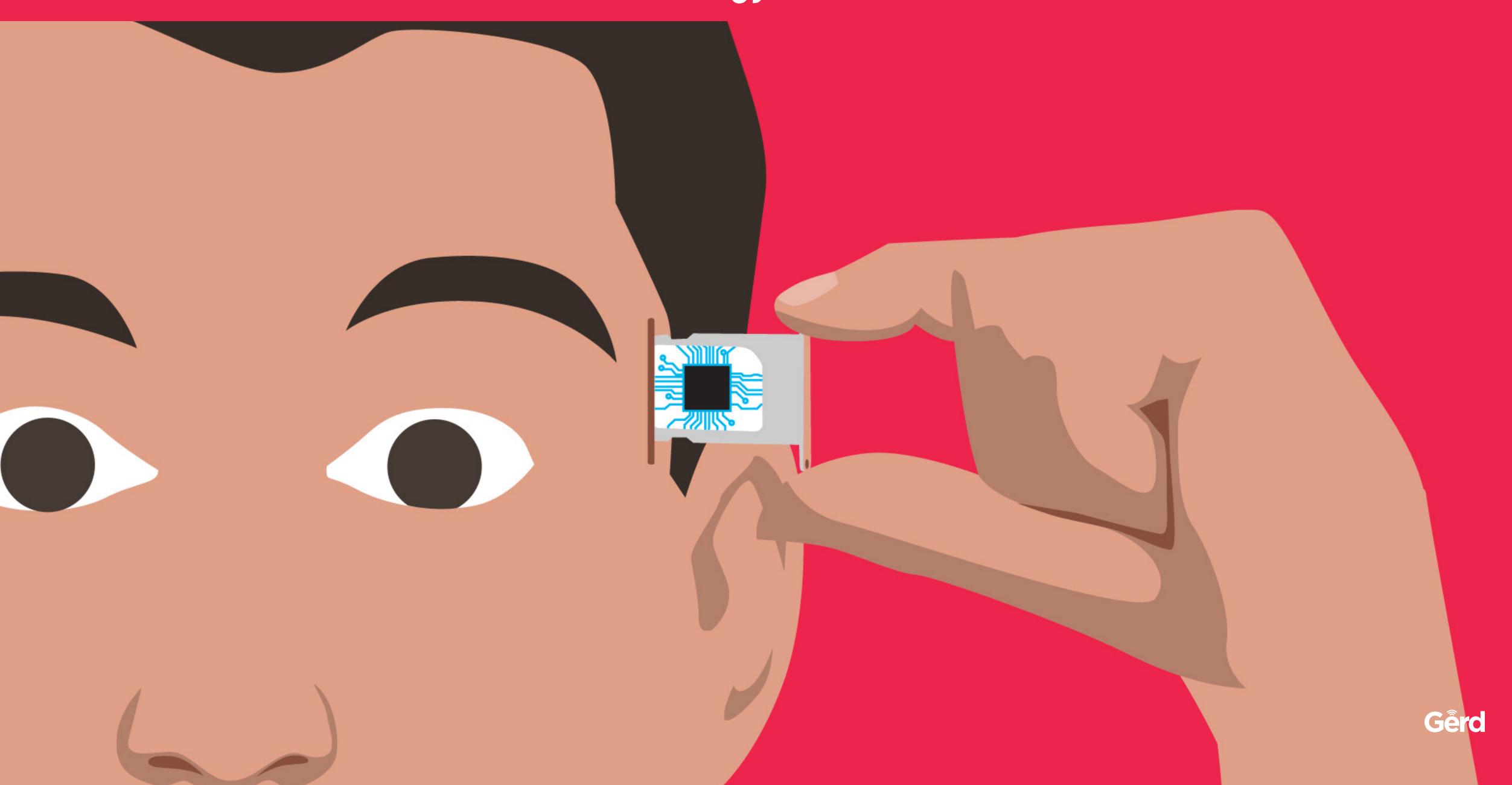
How do we align Artificial Intelligence with Human Values?



The biggest danger is not that machines will kill us but that we become too much like them!



Embrace technology but don't become it!



The sofalarity is looming















EVERYTHING EVERYWHERE EVERYONE

Strong leadership in digital ethics will be THE key competitive advantage



Technology has no ethics!









PEOPLE















As our world goes digital, it will be your humanity and your purpose that differentiates you, and wins with customers



The Future belongs to those that can hear it coming!

(David Bowie)



